

Economic Data (Quarterly)	History								Forecasts					Q4 to Q4 % Chg or Annual Average			
	2007.1	2007.2	2007.3	2007.4	2008.1	2008.2	2008.3	2008.4	2009.1	2009.2	2009.3	2009.4	2010.1	2007	2008	2009	2010
Real GDP*	0.1	4.8	4.8	-0.2	0.9	2.8	-0.5	-6.3	-4.5	-3.2	1.0	1.8	2.3	2.4	-0.8	-1.2	2.1
Personal Consumption Expenditures*	3.9	2.0	2.0	1.0	0.9	1.2	-3.7	-4.3	0.5	-1.2	0.5	1.6	1.9	2.2	-1.5	0.4	1.6
Private Housing Starts (000s units)	1,453	1,460	1,298	1,151	1,053	1,025	876	661	450	500	650	730	850	1,341	904	583	800
Vehicle Sales (mill. units)	16.4	16.0	15.9	16.1	15.2	14.1	12.9	10.3	9.7	9.9	10.2	10.5	11.0	16.1	13.1	10.1	11.0
Nonfarm Payroll Employment (mil.)	137.2	137.5	137.8	138.0	137.9	137.7	137.4	135.6	134.0	132.0	131.0	130.0	131.0	137.6	137.2	131.8	133.0
Unemployment Rate	4.5	4.5	4.6	4.7	4.9	5.3	6.0	6.9	7.9	8.7	9.5	9.7	10.0	4.6	5.8	9.0	9.0
CPI*	3.7	4.6	2.8	5.0	4.3	5.0	6.7	-7.2	-2.0	1.5	1.7	1.4	1.5	4.0	2.2	0.7	1.7
PPI*	7.6	8.8	1.6	9.1	9.2	10.6	8.6	-18.8	-6.5	-1.3	0.2	0.5	0.8	6.8	2.4	-1.8	1.5
Compensation per Hour*	6.4	1.3	3.3	4.6	3.8	0.9	4.1	5.4	3.4	2.5	2.2	2.0	1.6	3.9	3.6	2.5	3.2
Productivity*	1.3	2.7	6.0	1.8	2.6	3.6	1.3	-0.5	-1.0	1.7	2.7	2.3	2.5	3.0	1.8	1.4	2.1

\* Annualized Quarterly Growth Rate

Financial Data (Monthly)	History							Current	Forecasts (monthly)									
	2008.07	2008.08	2008.09	2008.10	2008.11	2008.12	2009.01	04/03/09	2009.2	2009.03	2009.04	2009.05	2009.06	2009.07	2009.08	2009.09	2009.1	
S&P 500	1,267	1,283	1,166	1,139	883	877	867	836										
DJIA	11,378	11,544	10,851	10,661	8,620	8,590	8,408	7,958										
NASDAQ	2,326	2,368	2,092	2,024	1,542	1,526	1,539	1,611										
Fed Funds Rate	2.00	2.00	2.00	2.00	0.42	0.13	0.17	0.15	0.15	0.15	0.15	0.15	0.15	0.15	0.15	0.15	0.15	
3mo Treasury Bills	1.66	1.75	1.17	0.67	0.19	0.03	0.13	0.21	0.10	0.10	0.15	0.15	0.20	0.25	0.30	0.30	0.30	
10yr Treasury Notes	4.01	3.89	3.69	3.82	3.51	2.41	2.50	2.88	2.90	2.90	3.00	3.00	3.05	3.05	3.05	3.05	3.10	
Prime Rate	5.00	5.00	5.00	5.00	4.00	3.61	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	
3-mo LIBOR (USD)	2.79	2.81	3.12	4.06	2.28	1.80	1.22	1.17	1.17	1.17	1.17	1.17	1.17	1.17	1.17	1.17	1.17	
15 yr Mortgage	5.96	6.05	5.67	5.85	5.86	5.17	4.73	4.78	4.90	4.90	5.00	5.00	5.05	5.05	5.05	5.05	5.10	
Adj. Rate Mortgage	5.24	5.25	5.16	5.18	5.29	5.02	4.90	4.97	5.10	5.10	5.20	5.20	5.25	5.25	5.25	5.25	5.30	
30 yr Mortgage	6.41	6.50	6.08	6.16	6.16	5.42	5.05	5.30	5.42	5.42	5.52	5.52	5.57	5.57	5.57	5.57	5.62	
BAA Corporate	7.15	7.15	7.30	8.87	9.20	8.42	8.13	8.45	8.47	8.72	8.82	8.82	8.87	8.87	8.87	8.87	8.92	